

Wiltshire Pension Fund GMP rectification project update to 30th September 2017			
Progression of HMRC data file - April 2017 - ACTIVES			
Stage of Progression	Cases processed	Percentage of progression	Description
Cases to action	15645		Number of GMP data lines received from HMRC in file
Completed	11087	70.87%	Member records updated
HMRC	36	0.23%	Member records requiring referral to HMRC
Referral	780	4.99%	Member case requiring further investigation by WPF
Status	0	0.00%	Members who have changed status since receipt of the HMRC data file and WPF require updated GMP information from HMRC
Split	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified
Pending	1490	9.52%	Member case referred to HMRC & awaiting response
Challenged	0	0.00%	HMRC have challenged a "Pending" case and returned it to WPF for action
Total cases actioned	13393	85.61%	
Cases outstanding	2252		
Progression of data NOT on HMRC data file, but on Altair - April 2017 - ACTIVES			
Stage of Progression	Cases processed	Percentage of progression	Description
Cases to action	3318		Number of GMP data lines received from HMRC in file
Completed	3029	91.29%	Member records updated
HMRC	0	0.00%	Member records requiring referral to HMRC
Referral	0	0.00%	Member case requiring further investigation by WPF
Status	0	0.00%	Members who have changed status since receipt of the HMRC data file and WPF require updated GMP information from HMRC
Split	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified
Pending	217	6.54%	Member case referred to HMRC & awaiting response
Challenged	0	0.00%	HMRC have challenged a "Pending" case and returned it to WPF for action
Total cases actioned	3246	97.83%	
Cases outstanding	72		
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Total number of records processed			
Stage of Progression	Cases processed	Percentage of progression	Description
Cases to action	18963		Total number of data lines/records to be reviewed
Completed	14116	74.44%	Member records updated
HMRC	36	0.19%	Member records requiring referral to HMRC
Referral	780	4.11%	Member case requiring further investigation by WPF
Status	0	0.00%	Members who have changed status since receipt of the HMRC data file and WPF require updated GMP information from HMRC
Split	0	0.00%	GMP received from HMRC needs to be split between WPF and other Scheme. HMRC notified
Pending	1707	9.00%	Member case referred to HMRC & awaiting response
Challenged	0	0.00%	HMRC have challenged a "Pending" case and returned it to WPF for action
Total cases actioned	16639	87.74%	
Cases outstanding	2324		
NOTE: Cases may change their stage of progression several times before being Completed.			